

alphatrust andromeda

DECEMBER 2018

HOLDINGS STATEMENT AS OF 31/12/2018

SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE	MARKET VALUE	DIFFERENCE
I Domestic Investments						
SECURITIES VARIABLE						
1 SHARES LISTED						
BANKS						
EUROBANK ERGASIAS S.A.	300.000	0,5581	0,5400	167.422,09	162.000,00	-5.422,09
TOTAL				167.422,09	162.000,00	-5.422,09
FINANCIAL SERVICES						
ALPHA TRUST ANDROMEDA SA	16.472	14,3982	22,2000	237.166,68	237.166,68	0,00
TOTAL				237.166,68	237.166,68	0,00
INDUSTRIAL GOODS AND SERVICES						
KARATZIS SA	20.900	7,5858	6,3500	158.543,30	132.715,00	-25.828,30
CENERGY HOLDINGS S.A.	140.911	1,2340	1,2680	173.884,17	178.675,15	4.790,98
PETROS PETROPOULOS S.A.	53.195	5,1800	6,6400	275.550,10	353.214,80	77.664,70
FLEXOPACK SA	41.000	6,2437	7,0000	255.989,80	287.000,00	31.010,20
TOTAL				863.967,37	951.604,95	87.637,58
CONSTRUCTION AND MATERIALS						
TITAN CEMENT COMPANY S.A.	28.760	15,7184	18,2500	452.060,76	524.870,00	72.809,24
TITAN CEMENT COMPANY SA (CR)	29.500	21,3414	19,3800	629.570,57	571.710,00	-57.860,57
TOTAL				1.081.631,33	1.096.580,00	14.948,67
CHEMICALS						
THRACE PLASTICS CO.	391.000	2,8500	1,8950	1.114.350,00	740.945,00	-373.405,00
TOTAL				1.114.350,00	740.945,00	-373.405,00
OIL & GAS						
MOTOR OIL (HELLAS) CORINTH REFINERIES SA	14.500	20,6311	21,0000	299.150,27	304.500,00	5.349,73
HELLLENIC PETROLEUM S.A.A	40.000	7,3587	7,3800	294.347,25	295.200,00	852,75
TOTAL				593.497,52	599.700,00	6.202,48
PERSONAL AND HOUSEHOLD GOODS						
SARANTIS S.A.	61.100	6,6184	6,9800	404.382,50	426.478,00	22.095,50
JUMBO SA	13.000	13,2158	12,7200	171.805,14	165.360,00	-6.445,14
FOURLIS S.A.	85.412	5,1401	4,1000	439.024,88	350.189,20	-88.835,68
ELVE S.A.	135.555	2,4100	3,4000	326.687,55	460.887,00	134.199,45
TOTAL				1.341.900,07	1.402.914,20	61.014,13
FOOD AND BEVERAGE						
KRI-KRI SA	73.999	3,0545	4,2500	226.027,79	314.495,75	88.467,96
KRITON ARTOS S.A.	100.000	0,5900	0,6300	59.000,00	63.000,00	4.000,00
TOTAL				285.027,79	377.495,75	92.467,96
RETAIL						
CARS MOTORCYCLES AND MARINE ENGINE TRADE AND IMPORT COMPANY S.A	10.000	0,8366	0,705	8.366,21	7.050,00	-1.316,21
TOTAL				8.366,21	7.050,00	-1.316,21
TRAVEL & LEISURE						
AUTOHELLAS S.A	13.433	22,7774	22,000	305.968,60	295.526,00	-10.442,60
AEGEAN AIRLINES S.A.	18.637	7,9168	7,3800	147.546,19	137.541,06	-10.005,13
TOTAL				453.514,79	433.067,06	-20.447,73
IN TRANSFER				6.146.843,85	6.008.523,64	-138.320,21

Portfolio Manager: ALPHA TRUST
Bloomberg Ticker: ANDROGA
Reuters RIC: ANDrAT

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L 3371/2005 Company, License: Hellenic Capital Market Commission Decision
5/192/6.62000

General Commercial Register (G.C.R.): 003882701000
21, Tatoiou str, 145 61 Kifissia, Greece

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Domestic Investments						
FROM TRANSFER				6.146.843,85	6.008.523,64	-138.320,21
BASIC RESOURCES						
MYTILINEOS HOLDINGS S.A.	20.000	7,5697	7,2900	151.394,50	145.800,00	-5.594,50
TOTAL				151.394,50	145.800,00	-5.594,50
TECHNOLOGY						
QUEST HOLDINGS S.A.	120.750	9,3200	13,400	1.125.390,00	1.618.050,00	492.660,00
ENTERSOFT S.A.	39.000	2,5000	3,2000	97.500,00	124.800,00	27.300,00
PLAISIO COMPUTERS S.A.	72.346	4,1600	3,7800	300.959,36	273.467,88	-27.491,48
TOTAL				1.523.849,36	2.016.317,88	492.468,52
REAL ESTATE						
REDS S.A.	338.500	0,7400	0,8000	250.490,00	270.800,00	20.310,00
BRIQ PROPERTIES REIC	120.750	1,7800	2,1400	214.935,00	258.405,00	43.470,00
GRIVALIA PROPERTIES R.E.I.C	31.000	8,9323	8,3600	276.901,10	259.160,00	-17.741,10
TOTAL				742.326,10	788.365,00	46.038,90
UTILITIES						
ELTECH ANEMOS S.A.	142.441	1,5500	1,5050	220.783,55	214.373,71	-6.409,85
TOTAL				220.783,55	214.373,71	-6.409,85
HEALTH CARE						
IASO S.A.	358.707	0,8338	1,2050	299.082,51	432.241,94	133.159,43
TOTAL				299.082,51	432.241,94	133.159,43
SHARES NOT ADMITTED						
LEON ENGINEERING	64.500	0,000	0,000	0,01	0,01	0,00
TOTAL				0,01	0,01	0,00
TOTAL DOMESTIC SHARES				9.084.279,88	9.605.622,18	521.342,30
BONDS & TREASURY BILLS						
BOND 10/04/14-17/04/19 4,750%	2.000	103,879	100,922	207.758,00	201.844,00	-5.914,00
TOTAL				207.758,00	201.844,00	-5.914,00
TOTAL BONDS & TREASURY BILLS				207.758,00	201.844,00	-5.914,00
CASH HOLDINGS						
CASH				289,79	289,79	0,00
DEPOSITS						
PIRAEUS BANK				999.570,26	999.570,26	0,00
TOTAL				999.570,26	999.570,26	0,00
TIME DEPOSITS						
PIRAEUS BANK				0,00	0,00	0,00
TOTAL TIME DEPOSITS				0,00	0,00	0,00
TOTAL CASH HOLDINGS				999.860,05	999.860,05	0,00
TOTAL DOMESTIC INVESTMENTS				10.291.897,93	10.807.326,23	515.428,31
IN TRANSFER				10.291.897,93	10.807.326,23	515.428,31

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FROM TRANSFER				10.291.897,93	10.807.326,23	515.428,31
II FOREIGN INVESTMENTS						
CASH HOLDINGS				1,13	1,13	0,00
PIRAEUS BANK (USD)				0,02	0,02	0,00
PIRAEUS BANK (AUD)				0,00	0,00	0,00
S.G. BANK & TRUST LUXEMBOURG (EUR)				0,36	0,36	0,00
ALPHA BANK (USD)				1,51	1,51	0,00
TOTAL				1,51	1,51	0,00
TOTAL CASH HOLDINGS				1,51	1,51	0,00
TOTAL FOREIGN INVESTMENTS				10.291.899,44	10.807.327,75	515.428,31
GRAND TOTAL (I) +(II)				10.291.897,93	10.807.326,23	515.428,31

NOTES

1. The market value of securities listed in the Athens Stock Exchange has been determined based on the closing price of December 31, 2018.
2. The market value of stocks that are not listed in the Athens Stock Exchange has been determined based on expected Cash Flows.
3. The market value of bonds does not include the value of interest accrued until December 31, 2018, which amounts to euro 6.715,07.
4. Deposits include the amount of 120.744,68€ owned to company's shareholders from previous years dividends and capital returns.
5. The valuation of unlisted securities is always determined based on their fair value and ranked at level 2..

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ALPHA TRUST ANDROMEDA SA- BONDS AND TREASURY BILLS ANALYSIS 31.12.2018

FIXED INCOME BONDS

Issuer	ISIN	Issue date	Maturity Date	Coupon	Valuation Source	Moodys Ratings**	S&P Ratings**	Fitch Ratings**
Greek Government	GR0114028534	10/4/2014	17/4/2019	4,750	BGN	B3	B+	BB-

* Coupon is referred to December 31, 2018 current interest.

** Bloomberg terminal is used for credit ratings. Effective date 31/12/2018..