

alphatrust andromeda

HOLDINGS STATEMENT AS OF 31/03/2020

	SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE in euro	MARKET VALUE in euro	DIFFERENCE in euro
I	DOMESTIC INVESTMENTS						
1	CASH HOLDINGS						
	CASH				356,97	356,97	0,00
	DEPOSITS						
	ALPHA BANK (USD)	0,42			0,38	0,38	0,00
	PIRAEUS BANK	1.308.273,76			1.308.273,76	1.308.273,76	0,00
	TOTAL				1.308.274,14	1.308.274,14	0,00
	TOTAL CASH HOLDINGS				1.308.631,11	1.308.631,11	0,00
4	SHARES						
	LISTED SHARES						
	ALPHA TRUST ANDROMEDA SA	1.166	23,5687	21,0000	27.481,10	27.481,10	0,00
	ATHENS WATER SUPPLY & SEWAGE Co	10.000	6,7135	6,5600	67.135,24	65.600,00	-1.535,24
	QUEST HOLDINGS S.A.	229.250	7,8800	6,3200	1.806.490,00	1.448.860,00	-357.630,00
	JUMBO SA	4.000	18,5813	12,3200	74.325,11	49.280,00	-25.045,11
	GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.	25.000	11,5900	6,9300	289.750,00	173.250,00	-116.500,00
	HELLENIC TELECOM ORGANIZATION S.A.	27.000	14,2600	10,9800	385.020,00	296.460,00	-88.560,00
	PAPERPACK S.A.	5.626	5,2236	5,0500	29.387,80	28.411,30	-976,50
	EUROPEAN RELIANCE GEN. INSURANCE CO. S.A	5.000	4,7771	3,4700	23.885,40	17.350,00	-6.535,40
	BRIQ PROPERTIES REIC	180.750	2,2400	1,6300	404.880,00	294.622,50	-110.257,50
	FLEXOPACK S.A.	41.000	7,1000	6,4000	291.100,00	262.400,00	-28.700,00
	ELTON S.A.	87.400	1,7400	1,2600	152.076,00	110.124,00	-41.952,00
	CRETE PLASTICS S.A.	11.070	13,9000	9,8500	153.873,00	109.039,50	-44.833,50
	PETROS PETROPOULOS S.A.	53.195	7,9000	5,9000	420.240,50	313.850,50	-106.390,00
	SARANTIS S.A.	36.100	8,5200	6,9600	307.572,00	251.256,00	-56.316,00
	KRI-KRI SA	53.722	5,6600	4,2800	304.066,52	229.930,16	-74.136,36
	ATHENS MEDICAL C.S.A	55.510	2,1100	1,3850	117.126,10	76.881,35	-40.244,75
	AUTOHELLAS S.A	10.790	7,3200	4,0800	78.982,80	44.023,20	-34.959,60
	LAMDA DEVELOPMENT S.A.	26.308	8,0878	5,7000	212.774,84	149.955,60	-62.819,24
	CARS MOTORCYCLES AND MARINE ENGINE TRADE AND IMPORT COMPANY S.A	196.876	1,5900	0,8800	313.032,84	173.250,88	-139.781,96
	MYTILINEOS HOLDINGS S.A.	29.000	9,7800	6,1000	283.620,00	176.900,00	-106.720,00
	TERNA ENERGY S.A.	20.000	7,1574	7,2900	143.148,65	145.800,00	2.651,35
	ENTERSOFT S.A.	43.507	6,3748	6,6000	277.349,00	287.146,20	9.797,20
	THRACE PLASTICS CO.	388.000	1,9950	1,3400	774.060,00	519.920,00	-254.140,00
	PLAISIO COMPUTERS S.A.	71.081	3,4700	2,2000	246.651,07	156.378,20	-90.272,87
	FOURLIS S.A.	46.512	5,7900	3,0800	269.304,48	143.256,96	-126.047,52
	ELVE S.A.	135.555	4,2000	3,3600	569.331,00	455.464,80	-113.866,20
	IN TRANSFER				8.022.663,45	6.006.892,25	-2.015.771,20

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	FROM TRANSFER				8.022.663,45	6.006.892,25	-2.015.771,20
	REDS S.A.	318.500	1,2000	0,9160	382.200,00	291.746,00	-90.454,00
	TOTAL OF LISTED SHARES				8.404.863,45	6.298.638,25	-2.106.225,20
	SHARES NOT LISTED						
	LEON ENGINEERING S.A.	64.500	0,0000	0,0000	0,01	0,01	0,00
	TOTAL NOT LISTED SHARES				0,01	0,01	0,00
	TOTAL DOMESTIC SHARES				8.404.863,46	6.298.638,26	-2.106.225,20
	TOTAL DOMESTIC INVESTMENTS				9.713.494,57	7.607.269,37	-2.106.225,20
II	FOREIGN INVESTMENTS						
1	CASH HOLDINGS						
	DEPOSITS						
	SOCIETE LUXEMBOURG BANK & TRUST	850,00			850,00	850,00	0,00
	TOTAL CASH HOLDINGS				850,00	850,00	0,00
3	BONDS & TREASURY BILLS						
	PIRAEUS BANK 9,75% 26/06/2029	2.000	100,00	65,5590	200.000,00	131.118,00	-68.882,00
	PIRAEUS BANK 5,50% 19/02/2030	1.000	69,00	57,2950	69.000,00	57.295,00	-11.705,00
	TOTAL				269.000,00	188.413,00	-80.587,00
	TOTAL BONDS & TREASURY BILLS				269.000,00	188.413,00	-80.587,00
4	SHARES LISTED						
	TITAN CEMENT INTERNATIONAL ATH	59.460	18,96	10,30	1.127.361,60	612.438,00	-514.923,60
	CENERGY HOLDINGS SA	116.911	1,36	0,74	158.765,14	86.514,14	-72.251,00
	COCA COLA HBC AG	7.000	19,02	19,18	133.154,13	134.260,00	1.105,87
	TOTAL				1.419.280,87	833.212,14	-586.068,73
	TOTAL FOREIGN SHARES				1.419.280,87	833.212,14	-586.068,73
	TOTAL FOREIGN INVESTMENTS				1.689.130,87	1.022.475,14	-666.655,73
	GRAND TOTAL (I) +(II)				11.402.625,44	8.629.744,51	-2.772.880,93

NOTES :

1. The market value of securities listed in the Athens Stock Exchange has been determined based on the closing price of 31 March 2020.
2. The market value of stocks that are not listed in the Athens Stock Exchange has been determined based on expected cash flows.
3. The market value of bonds does not include the value of interest accrued until March 31, 2020, which amounts to euro 15.480,87.
4. The valuation of unlisted securities is always determined based on their fair value and ranked at level 2.

ALPHA TRUST ANDROMEDA SA- BONDS AND TREASURY BILLS ANALYSIS 31.03.2020

BONDS

Issuer	ISIN	Issue date	Maturity Date	Coupon*	Valuation Source	Moody's Ratings**	S&P Ratings**	Fitch Ratings**	Other conditions
Piraeus Bank SA	XS2018638648	26/06/2019	26/06/2029	9,75%	BGN	Caa3	CCC	C	
Piraeus Bank SA	XS2121408996	19/02/2020	19/02/2030	5,50%	BGN	Caa3	CCC	C	

* Coupon is referred to March 31, 2020 current interest.

** Bloomberg terminal is used for credit ratings. Effective date 31/03/2020