

alphatrust andromeda

MARCH 2019

HOLDINGS STATEMENT AS OF 29/03/2019

SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE	MARKET VALUE	DIFFERENCE
Domestic Investments						
SECURITIES VARIABLE						
SHARES LISTED						
BANKS						
ALPHA BANK S.A.	80.000	0,9934	1,2340	79.470,83	98.720,00	19.249,17
NAT. BANK OF GREECE SA	280.000	1,2950	1,5560	362.601,05	435.680,00	73.078,95
EUROBANK ERGASIAS S.A.	175.000	0,5478	0,7100	95.856,97	124.250,00	28.393,03
PIRAEUS BANK S.A.	200.161	0,9629	1,2180	192.726,79	243.796,10	51.069,31
TOTAL				730.655,64	902.446,10	171.790,46
INDUSTRIAL GOODS AND SERVICES						
KARATZIS SA	32.900	6,6965	7,1500	220.315,00	235.235,00	14.920,00
CENERGY HOLDINGS S.A.	140.911	1,2680	1,2980	178.675,15	182.902,48	4.227,33
PETROS PETROPOULOS S.A.	53.195	6,6400	7,3000	353.214,80	388.323,50	35.108,70
FLEXOPACK SA	41.000	7,0000	7,7500	287.000,00	317.750,00	30.750,00
TOTAL				1.039.204,95	1.124.210,98	85.006,03
CONSTRUCTION AND MATERIALS						
TITAN CEMENT COMPANY S.A.	28.760	18,2500	17,1000	524.870,00	491.796,00	-33.074,00
TITAN CEMENT COMPANY SA (CR)	29.500	19,6416	19,2600	579.427,66	568.170,00	-11.257,66
ELLAKTOR S.A.	85.000	1,5985	1,6200	135.873,72	137.700,00	1.826,28
TOTAL				1.240.171,38	1.197.666,00	-42.505,38
CHEMICALS						
THRACE PLASTICS CO.	391.000	1,8950	2,2400	740.945,00	875.840,00	134.895,00
TOTAL				740.945,00	875.840,00	134.895,00
OIL & GAS						
MOTOR OIL (HELLAS) CORINTH REFINERIES SA	14.500	21,0000	20,7000	304.500,00	300.150,00	-4.350,00
HELLLENIC PETROLEUM S.A.A	25.000	7,3800	8,5500	184.500,00	213.750,00	29.250,00
TOTAL				489.000,00	513.900,00	24.900,00
PERSONAL AND HOUSEHOLD GOODS						
SARANTIS S.A.	36.100	6,9800	7,0400	251.978,00	254.144,00	2.166,00
JUMBO SA	20.000	12,9673	14,9000	259.345,00	298.000,00	38.655,00
FOURLIS S.A.	85.412	4,1000	5,0500	350.189,20	431.330,60	81.141,40
ELVE S.A.	135.555	3,4000	3,6600	460.887,00	496.131,30	35.244,30
TOTAL				1.322.399,20	1.479.605,90	157.206,70
FOOD AND BEVERAGE						
KRI-KRI SA	73.999	4,2500	4,8000	314.495,75	355.195,20	40.699,45
TOTAL				314.495,75	355.195,20	40.699,45
RETAIL						
CARS MOTORCYCLES AND MARINE ENGINE TRADE AND IMPORT COMPANY S.A	28.100	0,7928	0,850	22.276,60	23.885,00	1.608,40
TOTAL				22.276,60	23.885,00	1.608,40
TRAVEL & LEISURE						
GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.	13.433	22,0000	21,600	295.526,00	290.152,80	-5.373,20
AUTOHELLAS S.A	18.637	7,3800	8,2700	137.541,06	154.127,99	16.586,93
AEGEAN AIRLINES S.A.	25.000	9,2080	9,2000	230.201,06	230.000,00	-201,06
TOTAL				663.268,12	674.280,79	11.012,67
IN TRANSFER						
				6.562.416,64	7.147.029,97	584.613,33

Portfolio Manager: ALPHA TRUST
Bloomberg Ticker: ANDRO.GA
Reuters RIC: ANDR.AT

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L. 3371/2005 Company, License: Hellenic Capital Market Commission Decision 5/192/6.6.2000
General Commercial Register (G.C.R.): 003882701000
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FROM TRANSFER				6.562.416,64	7.147.029,97	584.613,33
BASIC RESOURCES						
MYTILINEOS HOLDINGS S.A.	42.000	7,9636	9,0100	334.469,65	378.420,00	43.950,35
TOTAL				334.469,65	378.420,00	43.950,35
TECHNOLOGY						
QUEST HOLDINGS S.A.	120.750	13,4000	14,600	1.618.050,00	1.762.950,00	144.900,00
ENTERSOFT S.A.	39.000	3,2000	3,8400	124.800,00	149.760,00	24.960,00
PLAISIO COMPUTERS S.A.	72.346	3,7800	4,1500	273.467,88	300.235,90	26.768,02
TOTAL				2.016.317,88	2.212.945,90	196.628,02
REAL ESTATE						
REDS S.A.	338.500	0,8000	0,9200	270.800,00	311.420,00	40.620,00
BRIQ PROPERTIES REIC	120.750	2,1400	2,2200	258.405,00	268.065,00	9.660,00
TOTAL				529.205,00	579.485,00	50.280,00
UTILITIES						
ELTECH ANEMOS S.A.	142.441	1,5050	2,0000	214.373,71	284.882,00	70.508,29
TOTAL				214.373,71	284.882,00	70.508,29
HEALTH CARE						
IASO S.A.	358.707	1,2050	1,4200	432.241,93	509.363,94	77.122,01
ATHENS MEDICAL C.S.A	30.510	1,3979	1,7400	42.650,12	53.087,40	10.437,28
TOTAL				474.892,05	562.451,34	87.559,29
SHARES NOT LISTED						
LEON ENGINEERING	64.500	0,000	0,000	0,01	0,01	0,00
TOTAL				0,01	0,01	0,00
TOTAL DOMESTIC SHARES				10.131.674,94	11.165.214,23	1.033.539,29
BONDS & TREASURY BILLS						
BONDS						
BOND 10/04/14-17/04/19 4,750%	2.000	100,922	100,154	201.844,00	200.308,00	-1.536,00
TOTAL				201.844,00	200.308,00	-1.536,00
TOTAL BONDS & TREASURY BILLS				201.844,00	200.308,00	-1.536,00
CASH HOLDINGS						
CASH				81,77	81,77	0,00
DEPOSITS						
PIRAEUS BANK				539.369,34	539.369,34	0,00
TOTAL				539.369,34	539.369,34	0,00
TOTAL CASH HOLDINGS				539.451,11	539.451,11	0,00
TOTAL DOMESTIC INVESTMENTS				10.872.970,05	11.904.973,34	1.032.003,29
IN TRANSFER				10.872.970,05	11.904.973,34	1.032.003,29

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	FROM TRANSFER				10.291.897,93	10.807.326,23	515.428,31
II							
	FOREIGN INVESTMENTS						
	CASH HOLDINGS						
	ALPHA BANK (USD)				0,36	0,36	0,00
	TOTAL				0,36	0,36	0,00
	TOTAL FOREIGN CASH HOLDINGS				0,36	0,36	0,00
	TOTAL FOREIGN INVESTMENTS				0,36	0,36	0,00
	GRAND TOTAL (I) +(II)				10.872.970,41	11.904.973,71	1.032.003,29

NOTES

1. The market value of securities listed in the Athens Stock Exchange has been determined based on the closing price of March 29, 2019.
2. The market value of stocks that are not listed in the Athens Stock Exchange has been determined based on expected Cash Flows.
3. The market value of bonds does not include the value of interest accrued until March 29, 2019, which amounts to euro 9.005,48.
4. The valuation of unlisted securities is always determined based on their fair value and ranked at level 2..

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ALPHA TRUST ANDROMEDA SA- BONDS AND TREASURY BILLS ANALYSIS 29/03/2019

FIXED INCOME BONDS

Issuer	ISIN	Issue date	Maturity Date	Coupon	Valuation Source	Moody's Ratings**	S&P Ratings**	Fitch Ratings**	
Greek Government	GR0114028534	10/4/2014	17/4/2019	4,750	BGN	B1	B+	BB-	

* Coupon is referred to March 29, 2019 current interest.

** Bloomberg terminal is used for credit ratings. Effective date 29/03/2019

BGN : Bloomberg Generic prices - BID