

alphatrust andromeda

SEPTEMBER 2019

HOLDINGS STATEMENT AS OF 30/09/2019

SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE	MARKET VALUE	DIFFERENCE
Domestic Investments						
SECURITIES VARIABLE						
SHARES LISTED						
BANKS						
ALPHA BANK S.A.	300.000	1,5567	1,7130	467.014,03	513.900,00	46.885,97
NAT. BANK OF GREECE SA	160.000	2,1926	2,7930	350.823,84	446.880,00	96.056,16
PIRAEUS BANK S.A.	80.161	2,2384	3,0800	179.430,10	246.895,88	67.465,78
TOTAL				997.267,97	1.207.675,88	210.407,91
FINANCIAL SERVICES						
ALPHA TRUST ANDROMEDA SA	669	24,5555	24,5555	16.427,65	16.427,65	0,00
TOTAL				16.427,65	16.427,65	0,00
INDUSTRIAL GOODS AND SERVICES						
KARATZIS SA	26.295	6,6965	7,8000	176.084,59	205.101,00	29.016,41
CRETE PLASTICS S.A.	9.150	12,2191	12,3000	111.805,00	112.545,00	740,00
CENERGY HOLDINGS S.A.	136.911	1,2680	1,3520	173.603,15	185.103,67	11.500,52
PETROS PETROPOULOS S.A.	53.195	6,6400	7,4000	353.214,80	393.643,00	40.428,20
FLEXOPACK S.A.	41.000	6,9400	7,4000	284.540,00	303.400,00	18.860,00
TOTAL				1.099.247,54	1.199.792,67	100.545,13
TELECOMMUNICATIONS						
HELLENIC TELECOM ORGANIZATION S.A.	40.000	12,9419	12,6400	517.675,87	505.600,00	-12.075,87
TOTAL				517.675,87	505.600,00	-12.075,87
CONSTRUCTION AND MATERIALS						
TITAN CEMENT INTERNATIONAL S.A.	59.460	18,8562	19,1000	1.121.187,64	1.135.686,00	14.498,36
ELLAKTOR S.A.	140.900	1,2521	1,8300	176.416,53	257.847,00	81.430,47
TOTAL				1.297.604,17	1.393.533,00	95.928,83
INDUSTRIAL GOODS AND SERVICES						
ELTON S.A.	87.400	1,4941	1,7300	130.588,35	151.202,00	20.613,65
TOTAL				130.588,35	151.202,00	20.613,65
CHEMICALS						
THRACE PLASTICS CO.	388.000	1,8950	2,1400	735.260,00	830.320,00	95.060,00
TOTAL				735.260,00	830.320,00	95.060,00
OIL & GAS						
MOTOR OIL (HELLAS) CORINTH REFINERIES SA	14.500	21,0000	21,4200	304.500,00	310.590,00	6.090,00
HELLENIC PETROLEUM S.A.	10.000	9,2021	8,3600	92.021,16	83.600,00	-8.421,16
TOTAL				396.521,16	394.190,00	-2.331,16
PERSONAL AND HOUSEHOLD GOODS						
SARANTIS S.A.	36.100	6,9800	8,1000	251.978,00	292.410,00	40.432,00
JUMBO SA	3.000	12,9673	17,4100	38.901,75	52.230,00	13.328,25
FOURLIS S.A.	80.412	4,0000	5,5100	321.648,00	443.070,12	121.422,12
ELVE S.A.	135.555	3,4000	4,2000	460.887,00	569.331,00	108.444,00
TOTAL				1.073.414,75	1.357.041,12	283.626,37
FOOD AND BEVERAGE						
KRI-KRI SA	56.699	4,2500	5,0000	240.970,75	283.495,00	42.524,25
TOTAL				240.970,75	283.495,00	42.524,25
IN TRANSFER				6.504.978,21	7.339.277,32	834.299,11

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FROM TRANSFER				6.504.978,21	7.339.277,32	834.299,11
RETAIL						
CARS MOTORCYCLES AND MARINE ENGINE TRADE AND IMPORT COMPANY S.A	201.376	0,6244	1,170	125.732,93	235.609,92	109.876,99
TOTAL				125.732,93	235.609,92	109.876,99
TRAVEL & LEISURE						
GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.	45.000	9,7324	9,4350	437.956,56	424.575,00	-13.381,56
AUTOHELLAS S.A	47.032	5,5000	6,820	258.676,00	320.758,24	62.082,24
AEGEAN AIRLINES S.A.	7.637	7,3800	8,1000	56.361,06	61.859,70	5.498,64
TOTAL				752.993,62	807.192,94	54.199,32
BASIC RESOURCES						
MYTILINEOS HOLDINGS S.A.	39.000	8,4725	9,5750	330.427,27	373.425,00	42.997,73
TOTAL				330.427,27	373.425,00	42.997,73
TECHNOLOGY						
QUEST HOLDINGS S.A.	281.250	4,4667	7,160	1.256.250,00	2.013.750,00	757.500,00
ENTERSOFT S.A.	34.000	3,2000	7,0500	108.800,00	239.700,00	130.900,00
PLAISIO COMPUTERS S.A.	71.081	3,7800	4,0400	268.686,18	287.167,24	18.481,06
TOTAL				1.633.736,18	2.540.617,24	906.881,06
REAL ESTATE						
REDS S.A.	338.500	0,8000	1,1400	270.800,00	385.890,00	115.090,00
BRIQ PROPERTIES REIC	120.750	2,1400	2,2200	258.405,00	268.065,00	9.660,00
TOTAL				529.205,00	653.955,00	124.750,00
HEALTH CARE						
ATHENS MEDICAL C.S.A	55.510	1,5452	2,2200	85.775,33	123.232,20	37.456,87
TOTAL				85.775,33	123.232,20	37.456,87
LEON ENGINEERING	64.500	0,000	0,000	0,01	0,01	0,00
TOTAL				0,01	0,01	0,00
TOTAL DOMESTIC SHARES				9.962.848,55	12.073.309,63	2.110.461,08
BONDS & TREASURY BILLS						
BONDS						
PIRAEUS BANK 9,75% 26/06/2029	2.000	100,000	106,465	200.000,00	212.930,00	12.930,00
TOTAL				200.000,00	212.930,00	12.930,00
TOTAL BONDS & TREASURY BILLS				200.000,00	212.930,00	12.930,00
CASH HOLDINGS						
CASH				246,09	246,09	0,00
DEPOSITS						
PIRAEUS BANK				893.259,48	893.259,48	0,00
TOTAL				893.259,48	893.259,48	0,00
TOTAL CASH HOLDINGS				893.505,57	893.505,57	0,00
TOTAL DOMESTIC INVESTMENTS				11.056.354,12	13.179.745,20	2.123.391,08
IN TRANSFER				11.056.354,12	13.179.745,20	2.123.391,08

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	FROM TRANSFER				11.056.354,12	13.179.745,20	2.123.391,08
II	FOREIGN INVESTMENTS						
	CASH HOLDINGS						
	ALPHA BANK (USD)				0,37	0,37	0,00
	TOTAL				0,37	0,37	0,00
	TOTAL FOREIGN CASH HOLDINGS				0,37	0,37	0,00
	TOTAL FOREIGN INVESTMENTS				0,37	0,37	0,00
	GRAND TOTAL (I) +(II)				11.056.354,49	13.179.745,57	2.123.391,08

NOTES

1. The market value of securities listed in the Athens Stock Exchange has been determined based on the closing price of September 30,2019.
2. The market value of stocks that are not listed in the Athens Stock Exchange has been determined based on expected cash flows.
3. The market value of bonds does not include the value of interest accrued until September 30, 2019, which amounts to euro 5.114,75.
4. The valuation of unlisted securities is always determined based on their fair value and ranked at level 2.

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ALPHA TRUST ANDROMEDA SA- BONDS AND TREASURY BILLS ANALYSIS 30/09/2019

FIXED INCOME BONDS

Issuer	ISIN	Issue date	Maturity Date	Coupon	Valuation Source	Moody's Ratings**	S&P Ratings**	Fitch Ratings**	
Piraeus Bank S.A.	XS2018638648	19/06/2019	26/06/2029	9,750	BGN	Caa3	CCC	C	

* Coupon is referred to September 30, 2019 current interest.

** Bloomberg terminal is used for credit ratings. Effective date 30/09/2019.

BGN : Bloomberg Generic prices - BID