

alphatrust andromeda

JUNE 2019

HOLDINGS STATEMENT AS OF 28/06/2019

SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE	MARKET VALUE	DIFFERENCE
Domestic Investments						
SECURITIES VARIABLE						
SHARES LISTED						
BANKS						
ALPHA BANK S.A.	170.000	1,4855	1,7600	252.529,36	299.200,00	46.670,64
NAT. BANK OF GREECE SA	250.000	1,8071	2,4100	451.767,66	602.500,00	150.732,34
PIRAEUS BANK S.A.	160.161	1,4692	3,0640	235.309,79	490.733,30	255.423,51
TOTAL				939.606,81	1.392.433,30	452.826,49
INDUSTRIAL GOODS AND SERVICES						
KARATZIS SA	32.900	6,6965	6,9000	220.315,00	227.010,00	6.695,00
CENERGY HOLDINGS S.A.	140.911	1,2680	1,5400	178.675,15	217.002,94	38.327,79
PETROS PETROPOULOS S.A.	53.195	6,6400	7,4500	353.214,80	396.302,75	43.087,95
FLEXOPACK S.A.	41.000	7,0000	6,7500	287.000,00	276.750,00	-10.250,00
TOTAL				1.039.204,95	1.117.065,69	77.860,74
TELECOMMUNICATIONS						
HELLENIC TELECOM ORGANIZATION S.A.	25.000	12,9107	13,0000	322.768,49	325.000,00	2.231,51
TOTAL				322.768,49	325.000,00	2.231,51
CONSTRUCTION AND MATERIALS						
TITAN CEMENT COMPANY S.A.	30.960	18,2603	17,4000	565.340,00	538.704,00	-26.636,00
TITAN CEMENT COMPANY S.A. (CR)	32.500	19,4238	17,1600	631.272,30	557.700,00	-73.572,30
ELLAKTOR S.A.	55.000	1,5985	1,9020	87.918,29	104.610,00	16.691,71
TOTAL				1.284.530,59	1.201.014,00	-83.516,59
INDUSTRIAL GOODS AND SERVICES						
ELTON S.A.	87.400	1,4941	1,6000	130.588,35	139.840,00	9.251,65
TOTAL				130.588,35	139.840,00	9.251,65
CHEMICALS						
THRACE PLASTICS CO.	391.000	1,8950	2,0800	740.945,00	813.280,00	72.335,00
TOTAL				740.945,00	813.280,00	72.335,00
OIL & GAS						
MOTOR OIL (HELLAS) CORINTH REFINERIES SA	14.500	21,0000	22,5000	304.500,00	326.250,00	21.750,00
TOTAL				304.500,00	326.250,00	21.750,00
PERSONAL AND HOUSEHOLD GOODS						
SARANTIS S.A.	36.100	6,9800	8,8900	251.978,00	320.929,00	68.951,00
JUMBO SA	15.444	12,9673	17,0000	200.266,21	262.548,00	62.281,79
FOURLIS S.A.	85.412	4,1000	5,1600	350.189,20	440.725,92	90.536,72
ELVE S.A.	135.555	3,4000	4,2200	460.887,00	572.042,10	111.155,10
TOTAL				1.263.320,41	1.596.245,02	332.924,61
FOOD AND BEVERAGE						
KRI-KRI SA	63.999	4,2500	5,6600	271.995,75	362.234,34	90.238,59
TOTAL				271.995,75	362.234,34	90.238,59
RETAIL						
CARS MOTORCYCLES AND MARINE ENGINE TRADE AND IMPORT COMPANY S.A	201.376	0,6244	1,290	125.732,93	259.775,04	134.042,11
TOTAL				125.732,93	259.775,04	134.042,11
IN TRANSFER						
				6.423.193,28	7.533.137,39	1.109.944,11

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FROM TRANSFER				6.423.193,28	7.533.137,39	1.109.944,11
TRAVEL & LEISURE						
AUTOHELLAS S.A	53.732	5,5000	6,040	295.526,00	324.541,28	29.015,28
AEGEAN AIRLINES S.A.	15.637	7,3800	8,1500	115.401,06	127.441,55	12.040,49
GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.	30.000	9,8488	9,8500	295.463,81	295.500,00	36,19
TOTAL				706.390,87	747.482,83	41.091,96
BASIC RESOURCES						
MYTILINEOS HOLDINGS S.A.	44.000	8,4725	10,1500	372.789,75	446.600,00	73.810,25
TOTAL				372.789,75	446.600,00	73.810,25
TECHNOLOGY						
QUEST HOLDINGS S.A.	93.750	13,4000	19,500	1.256.250,00	1.828.125,00	571.875,00
ENTERSOFT S.A.	39.000	3,2000	6,2500	124.800,00	243.750,00	118.950,00
PLAISIO COMPUTERS S.A.	71.081	3,7800	4,3000	268.686,18	305.648,30	36.962,12
TOTAL				1.649.736,18	2.377.523,30	727.787,12
REAL ESTATE						
REDS S.A.	338.500	0,8000	1,1750	270.800,00	397.737,50	126.937,50
BRIQ PROPERTIES REIC	120.750	2,1400	2,2000	258.405,00	265.650,00	7.245,00
TOTAL				529.205,00	663.387,50	134.182,50
UTILITIES						
ELTECH ANEMOS S.A.	142.441	1,5050	2,4000	214.373,71	341.858,40	127.484,69
TOTAL				214.373,71	341.858,40	127.484,69
HEALTH CARE						
* IASO S.A. Note 5	358.707	1,2050	1,4700	432.241,93	527.299,29	95.057,36
ATHENS MEDICAL C.S.A	55.510	1,5452	2,1200	85.775,33	117.681,20	31.905,87
TOTAL				518.017,26	644.980,49	126.963,23
LEON ENGINEERING	64.500	0,000	0,000	0,01	0,01	0,00
TOTAL				0,01	0,01	0,00
TOTAL DOMESTIC SHARES				10.413.706,05	12.754.969,91	2.341.263,86
BONDS & TREASURY BILLS						
BONDS						
PIRAEUS BANK 9,75% 26/06/2029	2.000	100,000	98,270	200.000,00	196.540,00	-3.460,00
TOTAL				200.000,00	196.540,00	-3.460,00
TOTAL BONDS & TREASURY BILLS				200.000,00	196.540,00	-3.460,00
CASH HOLDINGS						
CASH				501,06	501,06	0,00
DEPOSITS						
PIRAEUS BANK				901.869,48	901.869,48	0,00
TOTAL				901.869,48	901.869,48	0,00
TOTAL CASH HOLDINGS				902.370,54	902.370,54	0,00
TOTAL DOMESTIC INVESTMENTS				11.516.076,60	13.853.880,46	2.337.803,85
IN TRANSFER				11.516.076,60	13.853.880,46	2.337.803,85

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SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE	MARKET VALUE	DIFFERENCE
FROM TRANSFER				11.516.076,60	13.853.880,46	2.337.803,85
II						
FOREIGN INVESTMENTS						
CASH HOLDINGS						
ALPHA BANK (USD)				0,37	0,37	0,00
TOTAL				0,37	0,37	0,00
TOTAL FOREIGN CASH HOLDINGS				0,37	0,37	0,00
TOTAL FOREIGN INVESTMENTS				0,37	0,37	0,00
GRAND TOTAL (I) +(II)				11.516.076,97	13.853.880,83	2.337.803,86

NOTES

1. The market value of securities listed in the Athens Stock Exchange has been determined based on the closing price of June 28, 2019.
2. The market value of stocks that are not listed in the Athens Stock Exchange has been determined based on expected cash flows.
3. The market value of bonds does not include the value of interest accrued until June 28, 2019, which amounts to euro 106,56.
4. The valuation of unlisted securities is always determined based on their fair value and ranked at level 2.
5. The company accepted the public offer of OCM Luxembourg Healthcare Greece S.a.r.l for all its shares. The acceptance period expired on 02.07.2019, it became successful on 04.07.2019 and the payment of the offer was started on 08.07.2019.

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ALPHA TRUST ANDROMEDA SA- BONDS AND TREASURY BILLS ANALYSIS 28/06/2019

FIXED INCOME BONDS

Issuer	ISIN	Issue date	Maturity Date	Coupon	Valuation Source	Moody's Ratings**	S&P Ratings**	Fitch Ratings**	
Piraeus Bank S.A.	XS2018638648	19/06/2019	26/06/2029	9,750	BGN	Caa3	CCC	C	

* Coupon is referred to June 28, 2019 current interest.

** Bloomberg terminal is used for credit ratings. Effective date 28/06/2019.

BGN : Bloomberg Generic prices - BID