

alphatrust andromeda

HOLDINGS STATEMENT AS OF 31/03/2021

SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE in euro	MARKET VALUE in euro	DIFFERENCE in euro
I DOMESTIC INVESTMENTS						
1 CASH HOLDINGS						
CASH				346,42	346,42	0,00
DEPOSITS						
PIRAEUS BANK				95.347,45	95.347,45	0,00
OPTIMA BANK				180.790,55	180.790,55	0,00
TOTAL				276.138,00	276.138,00	0,00
TOTAL CASH HOLDINGS				276.484,42	276.484,42	0,00
2 SHARES						
LISTED SHARES						
ALPHA BANK S.A.	550.000	0,90	0,92	496.497,74	504.570,00	8.072,26
ALPHA TRUST ANDROMEDA S.A.	6.931	22,63	23,00	156.862,59	159.413,00	0,00
GEK TERNA HOLDINGS REAL ESTATE CONSTRUCTION S.A.	20.000	7,88	10,38	157.600,00	207.600,00	50.000,00
PUBLIC POWER CORPORATION S.A.	35.000	7,43	9,10	260.050,00	318.500,00	58.450,00
NATIONAL BANK OF GREECE S.A.	180.000	2,23	2,48	402.253,03	446.400,00	44.146,97
BRIQ PROPERTIES REIC	180.750	1,97	1,99	356.077,50	359.692,50	3.615,00
ADMIE (IPTO) HOLDING S.A.	78.000	2,65	2,75	206.310,00	214.500,00	8.190,00
FLEXOPACK S.A.	41.000	9,40	8,90	385.400,00	364.900,00	-20.500,00
ELTON S.A.	87.400	1,39	1,45	121.486,00	126.730,00	5.244,00
CRETE PLASTICS S.A.	11.070	15,05	16,50	166.603,50	182.655,00	16.051,50
Petros Petropoulos SA	53.195	5,70	5,65	303.211,50	300.551,75	-2.659,75
SARANTIS S.A.	40.100	9,35	8,66	374.935,00	347.266,00	-27.669,00
Kri Kri Milk Industry SA	40.722	6,54	7,50	266.321,88	305.415,00	39.093,12
INTRACOM HOLDINGS SA-REG	190.000	0,96	1,14	182.444,06	217.360,00	34.915,94
CARS MOTORCYCLES AND MARINE ENGINE TRADE AND IMPORT COMPANY S.A.	196.876	1,12	1,35	220.501,12	265.782,60	45.281,48
MYTILINEOS HOLDINGS S.A.	57.000	12,06	14,05	687.657,51	800.850,00	113.192,49
TERNA ENERGY S.A.	4.000	13,20	12,60	52.800,00	50.400,00	-2.400,00
ENTERSOFT S.A.	250.542	2,60	2,76	651.409,20	691.495,92	40.086,72
EPSILON NET S.A.	3.150	4,68	4,78	14.742,00	15.057,00	315,00
THRACE PLASTICS CO.	266.350	3,81	4,45	1.013.461,75	1.185.257,50	171.795,75
PLAISIO COMPUTERS S.A.	71.081	3,64	3,85	258.734,84	273.661,85	14.927,01
FOURLIS S.A.	16.512	4,00	4,25	66.048,00	70.176,00	4.128,00
ELVE S.A.	135.555	6,75	6,55	914.996,25	887.885,25	-27.111,00
REDS S.A.	318.500	1,39	1,48	442.715,00	471.380,00	28.665,00
ATHENS WATER SUPPLY & SEWAGE Co	27.500	6,81	7,56	187.275,00	207.900,00	20.625,00
EUROBANK SA	260.000	0,65	0,73	169.503,23	188.500,00	18.996,77
IN TRANSFER				8.515.896,70	9.163.899,37	645.452,26

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FROM TRANSFER				8.515.896,70	9.163.899,37	645.452,26
QUEST HOLDINGS S.A.	171.750	10,45	11,20	1.794.787,50	1.923.600,00	128.812,50
MOTOR OIL HELLAS S.A.	15.500	12,07	13,47	187.018,16	208.785,00	21.766,84
GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.	8.000	10,95	11,53	87.600,00	92.240,00	4.640,00
HELLENIC TELECOM ORGANIZATION S.A.	25.000	13,18	13,68	329.500,00	342.000,00	12.500,00
TOTAL OF LISTED SHARES				10.914.802,36	11.730.524,37	813.171,60
SHARES NOT LISTED						
SHARES NOT LISTED						
LEON ENGINEERING SA	64.500	0,00	0,00	0,01	0,01	0,00
TOTAL NOT LISTED SHARES				0,01	0,01	0,00
TOTAL DOMESTIC SHARES				10.914.802,37	11.730.524,38	813.171,60
TOTAL DOMESTIC INVESTMENTS				11.191.286,79	12.007.008,80	813.171,60
II FOREIGN INVESTMENTS						
1 CASH HOLDINGS						
DEPOSITS						
SOCIETE GENERALE BANK & TRUST				50,00	50,00	0,00
TOTAL CASH HOLDINGS				50,00	50,00	0,00
2 BONDS & TREASURY BILLS						
TPEIR 5,50 19/2/2030	1.000,00	74,030	93,188	74.030,00	93.188,00	19.158,00
TPEIR 9,75% 26/6/2029	2.000,00	88,075	106,852	176.150,00	213.704,00	37.554,00
TOTAL				250.180,00	306.892,00	56.712,00
TOTAL BONDS & TREASURY BILLS				250.180,00	306.892,00	56.712,00
3 SHARES LISTED						
TITAN CEMENT INTERNATIONAL ATH	62.460	13,74	16,00	858.200,40	999.360,00	141.159,60
CENERGY HOLDINGS SA	131.911	1,73	2,52	228.206,03	331.756,17	103.550,14
VIOHALCO SA/NV (CB)	45.000	3,91	4,82	176.025,44	216.900,00	40.874,56
TOTAL				1.262.431,87	1.548.016,17	285.584,30
TOTAL FOREIGN SHARES				1.262.431,87	1.548.016,17	285.584,30
TOTAL FOREIGN INVESTMENTS				1.512.661,87	1.854.958,17	342.296,30
GRAND TOTAL (I) +(II)				12.703.948,66	13.861.966,97	1.155.467,89

NOTES :

1. The market value of securities listed in the Athens Stock Exchange has been determined based on the closing price of 31 March 2021.
2. Treasury shares are not valued in market value.
3. The market value of stocks that are not listed in the Athens Stock Exchange has been determined based on expected cash flows
4. The market value of bonds does not include the value of interest accrued until March 31 2021, which amounts to euro 15,454.79.
5. The valuation of unlisted securities is always determined based on their fair value and ranked at level 2.

ALPHA TRUST ANDROMEDA SA- BONDS AND TREASURY BILLS ANALYSIS 31/03/2021

BONDS

Issuer	ISIN	Issue date	Maturity Date	Coupon*	Valuation Source	Moody's Ratings**	S&P Ratings**	Fitch Ratings**	Other conditions
ΤΡΑΠΕΖΑ ΠΕΙΡΑΙΩΣ ΑΕ	XS2121408996	19/02/2020	19/02/2030	5,50%	BGN	Caa3	CCC	C	
PIRAEUS GROUP FINANCE PLC	XS2018638648	26/06/2019	26/06/2029	9,75%	BGN	Caa3	CCC	C	

* Coupon is referred to March 31, 2021 current interest..

** Bloomberg terminal is used for credit ratings. Effective date 31/03/2021.